

MODELING STRENGTH AND STIFFNESS OF INTENSIVELY MANAGED LOBLOLLY
PINE PLANTATIONS IN THE ATLANTIC COASTAL PLAIN OF GEORGIA

by

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(Under the Direction of Joseph Dahlen)

ABSTRACT

Strength and stiffness, or modulus of rupture (MOR) and modulus of elasticity (MOE), are critical properties in determining how well lumber perform in structural applications. Intensively grown, plantation loblolly pine (*Pinus taeda*) has lower MOR and MOE than that of slower grown trees when harvested with similar dimensions, based on recent research by the Southern Pine Inspection Bureau (SPIB). A total of 93 trees were harvested from the Atlantic Coastal Plain of Georgia, and were processed at a lumber mill into nominal 2 inch wide material (ex. 2×4). After nondestructively and destructively sampling the lumber from the trees, a model predicting MOE was generated for several scenarios and stages of the harvesting and milling process. The most basic model predicts the MOE of each log from its acoustic velocity measurement ($R^2 = 0.52$). Knowing certain tree or log characteristics, such as diameter at certain points up the bole, age, and height can increase the ability to predict MOE and MOR. A model that predicts MOE from log position, specific gravity, and several diameter measurements, as well as the acoustic velocity of each log had an R^2 of 0.70. This relationship suggests that lumber mills could use acoustic velocity as a MOE predictor to sort higher quality logs.

INDEX WORDS: Modulus of rupture, Modulus of elasticity, Loblolly pine, Intensive management, Static bending

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DEDICATION

I dedicate this thesis to the people in my life, without whom this endeavor would not have been possible. I would like to thank my father and mother, Mark and Melanie Butler, for instilling in me a great work ethic and a passion for achieving my goals. I would also like to thank my committee for their dedication and guidance towards the completion of this thesis. Thank you Dr. Dahlen, your encouragement and foresight allowed me to pursue this project, thank you Dr. Daniels for your passion for students and seeing them succeed, thank you Dr. Kane for your dedication and commitment to research at Warnell. I would also like to thank my loving wife, Ashley Butler, who has encouraged me to stay on task and to strive for more. Lastly, I want to thank God, through which all things are possible.

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CHAPTER 1

INTRODUCTION

Purpose of the Study

The purpose of this study is to create a model for loblolly pine that predicts lumber stiffness and strength with characteristics and nondestructive tests conducted on whole trees, individual logs, and individual lumber pieces. Lumber strength (modulus of rupture (MOR)) and stiffness (modulus of elasticity (MOE)) are critical properties because of their importance in construction and other structural uses. In recent years as forest management has intensified, concern over wood quality has increased, especially in the southeastern United States where tree growth rates have increased substantially. This tree growth increase can have a negative impact on wood quality. By harvesting mature trees which were grown intensively, certain properties of the tree can be measured while it is standing, after it is cut, and after it has been processed into lumber at a lumber mill. Nondestructive testing performed during these phases can be used to predict MOE and MOR. It is the belief of the author that findings of this study will present a clearer picture of how intensive management is affecting wood quality of southern pine.

How the Study is Original

The present study deals with loblolly pine (*Pinus taeda*) trees, ages 24-33, (site index (SI₂₅) from 25 m to 27 m), grown in the Atlantic Coastal Plain of southeastern Georgia. These trees were all grown under intensive management and the stands have reached maturity. The author marked and recorded each tree so that it could be individually tracked during harvest and through the lumber milling process. Each piece of lumber can be tied back to the tree from which

it came. Also lumber was then tested independently to assure accuracy of tests and records. The lumber was tested using a universal testing machine setup in static bending to measure MOR and MOE. The author then used the measured properties and nondestructive test results to create a model which predicts MOR and MOE. It is commonly believed that intensively managed loblolly pine has reduced mechanical wood properties due to an increase in juvenile corewood from intensive management (Clark et al. 2008). Few studies have addressed the exact impact of intensive management on the mechanical properties of lumber.

Expected Results

The author hypothesizes that the nondestructive tests, as well as measured tree, log, and lumber characteristics can be used to successfully create a model that predicts MOE and MOR. The author also hypothesizes that conclusions from this study can be drawn to broadly discuss the impact of intensive forest management on wood quality. The author hopes the results of this study will be impactful and meaningful for the forest products industry, as well as forest managers across the Southeast. Knowing how accurately MOR and MOE can be predicted from nondestructive testing could potentially add these tests as a normal step of the harvesting or milling process which would give a better picture of actual lumber strength and stiffness before it is used in a structural or construction project.

CHAPTER 2

LITERATURE REVIEW

History of Plantation Management in the Southeast

In the 1950s abandoned agriculture land dominated the southeastern United States landscape. There were around 2 million acres of planted pines (*Pinus* spp.), but by the end of the 20th century there were over 30 million acres of pine plantations in the South (Wear and Greis 2002). With this increase in pine plantations came an upturn in interest in intensive management. Intensive forest management (IFM) has been a key tool in managing pine plantations in southeastern United States timberlands since the early 1950s (Stanturf et al. 2003). Commercial pine stands in this region are dominated primarily by loblolly pine (*Pinus taeda*) and slash pine (*Pinus elliottii*). Over the past 60 years, the development of IFM has transitioned forestry in the South from naturally grown stands to a system of plantation dominated management.

IFM practices such as intensive site preparation, fertilization, competition control, and density control help speed up tree growth in pine plantations (Jokela et al. 2010). Significant advancements have also been made using genetically improved seedlings, and increasingly in the future, clones will be deployed in the field. Bettinger et al. (2009) states that tree breeding programs are a key component of plantation forestry with regard to increasing tree growth. Faster growth rates increase wood volume harvested, as well as shorten rotation lengths. However, rapid growth rates also increase the percentage of juvenile corewood, thus reducing lumber strength, value, and quality due to reduced stiffness or modulus of elasticity (MOE) (Larson et al. 2001). MOE is a measure of the resistance of the wood to deformation due to

applied stress (Roth et al. 2007). Modulus of rupture (MOR) is the amount of stress at which a substance breaks. Mechanical properties are known to decrease with a rise in growth rates and percentage of corewood harvested (Antony et al. 2011).

Intensive Forest Management Linked to Wood Quality

Many studies have correlated IFM practices with higher growth rates and higher production yields in southern pine plantations. For example, thinning pine stands has been shown to increase growth rates and production of pine plantations (Baldwin et al. 2000). Fertilization and weed control have been shown to speed up stand growth and increase average tree size (Zhao et al. 2011). Site preparation that improves soil conditions and controls competing vegetation can result in increased seedling survival and growth (Löf et al. 2012).

Some of the outcomes of IFM can be negative as well. With increased growth rates of pine plantations in the early years of a rotation comes an increase in the juvenile wood to mature wood ratio (Roth et al. 2007). Juvenile wood is less desirable because it has lower MOE levels. MOE and MOR can be explained by a variation in microfibril angle (MFA), wood density, knots, and grain angle (Cramer et al. 2005). MFA refers to the angle of the microfibrils in relation to the vertical cells in the secondary cell wall of woody plants (Kretschmann et al. 1998). Juvenile wood has a higher MFA than mature wood. Studies have linked IFM practices with reduced wood quality due to high juvenile wood content. In a radiata pine (*Pinus radiata*) plantation study in New Zealand, understory vegetation was controlled for two years which resulted in a 93% reduction in MOE (Watt et al. 2005). Fertilization resulted in lower densities, higher MFA, and slightly less stiffness in *Pinus radiata* in Australia (Downes et al. 2002). Early thinning can also result in wood with inferior strength properties (Wang et al. 2001).

A significant portion of lumber from loblolly pine plantations (ages 25, 30, and 35) in West Central Alabama did not meet design values for strength and stiffness for the assigned visual grade (Biblis et al. 1993). The study found that the older stands had a higher proportion of lumber that reached the strength and stiffness design values. A second study on the same trees found that planting density is also a significant factor in determining lumber quality whereby increases in planting density results in an increase in the percentage of lumber that met the strength and stiffness design values (Biblis et al. 1995). Fast grown loblolly pine from intensively managed stands has resulted in an expectation of less material meeting visually-graded design values. Such observations suggest that several commonly used IFM practices can decrease desirable properties of wood, such as high MOR and MOE.

Southern Pine Inspection Bureau, Lumber Grading and Inspection

Lumber is visually or mechanically inspected before leaving a mill. Most lumber in the United States is visually inspected according to ASTM D245 (2006). A visual inspection results in a lumber grade, and each grade has an associated strength and stiffness standard that each lumber should meet.

Because of a decrease in MOE and MOR from much of the plantation grown pines, IFM practices have been linked to the production of wood that does not meet Southern Pine Inspection Bureau (SPIB) design value requirements. For the past thirty years lumber standards were based off of full scale lumber testing conducted in the 1980s (Green and Evans 1988). In June 2012, the SPIB implemented new design values that lowered the visually graded strength and stiffness levels for many southern pine lumber products (Southern Forest Products Association 2012). These lowered strength levels are a direct result of the predicted reduction in MOR and MOE. Reducing strength characteristics of trees to accommodate for high volume

production has professionals within the forestry and wood products industry worried about the future of southern pine lumber quality and value.

The SPIB, the inspection agency for southern pine lumber, indicated that all grades of visually inspected lumber two to four inches thick, and two inches or wider should have their design values lowered. In the initial study that first sparked the design value discussion, the SPIB found that 10% of lumber pieces that were visually inspected and graded had lower strength levels than the minimum strength standards for its particular visual grade (Southern Forest Products Association 2011). In 2011, The Southern Pine Design Value Forum (SPDVF) asked the SPIB to reconsider their recommendations based on the fact that their extrapolation of the testing results to other sizes and grades besides the No. 2 2×4 was not appropriate per ASTM D1990 (2014). The SPDVF used a Mississippi State University study as evidence, which found that only 6% of lumber pieces failed to meet the required strength levels in the No. 2 2×4 grade and size (Dahlen et al. 2012). Additional testing conducted and presented in the wide dimension material (2×6 to 2×12 size and No. 2 grade) showed that the testing results generally improve as size increases (Dahlen et al. 2014). This additional evidence generally showed that extrapolation of the testing results beyond the 2×4 size was not appropriate. The main goal of the SPDVF was to delay the ALSC (American Lumber Standards Committee) from implementing the new standards until more testing could be completed. The design values for southern yellow pine were revised by the ALSC in 2013. Most sizes and designs were affected by the reduction of the standards (Southern Forest Products Association 2013) however the reduction was not as severe as originally thought and some design values did not change.

Further advancements and intensification in forest management are expected. However, advancements might be curtailed due to the lowering of southern pine strength and stiffness

standards for visually inspected wood (Jokela et al. 2010). Further declines in MOE and MOR would degrade the quality, value, and use of southern pine lumber resulting in a potential negative impact on southeastern U.S. pine markets and prices (Roth et al. 2007). If current IFM practices produce lower quality wood, fear of substantial reduction in southern pine quality and value may encourage changes in how pine plantations are managed.

Nondestructive Testing of Wood

Nondestructive testing can be an extremely helpful science for testing different physical and mechanical properties of a material without destroying its end use capabilities (Pellerin and Ross 2002). Nondestructive evaluation (NDE) methods can range from visual inspection of a piece to chemical or mechanical testing. Furthermore NDE methods can be utilized for many different types of materials and at various stages of the wood manufacturing process. NDE is often an effective way to sort logs and lumber by stiffness (Carter et al 2006).

Standing Tree Approach

One way to measure acoustic velocity in standing trees is by the time-of-flight approach (Grabianowski et al. 2006). An acoustic wave transmission pin (Tx) and a receiver pin (Rx) are tapped into the tree approximately 1 meter apart. The pins are usually vertically aligned.

Acoustic waves will be measured by gently striking the Tx pin and measuring the time it took to get to the Rx pin. The velocity will be calculated by

$$V = l/t$$

Where V is the velocity of the wave, l is the distance between the pins, and t is the time it took for the wave to travel between the pins. The relationship between MOE and velocity is:

$$\text{MOE} = \rho V_{tf}^2$$

Where p is the density of the tree (green density) and V is the velocity as measured by time-of-flight. Typically green density has been assumed to be relatively constant (Lasserree et al. 2009) although this assumption is likely not accurate but acceptable given the effort needed to accurately measure density (Wang 2013). Mora et al. (2009) state that the standing tree method overstates static MOE values and cannot predict “true” MOE of the tree, but that it can be used as a ranking tool for breeding purposes.

Log Based Approach

A resonance based approach is used to measure the acoustic velocity on felled trees and logs. The Director HM200 (Fibre-gen, Christchurch, New Zealand), commonly called the Hitman, is a commercially available tool that has been applied to a wide range of tree species. Strong relationships ($r^2=0.75$ for red pine and $r^2=0.60$ for jack pine) between longitudinal stress wave MOE and static MOE have been found in red pine and jack pine (Wang et al. 2002). As opposed to the time-of-flight that is applied to standing trees, the resonance based utilizes an acoustic strike and an acoustic sensor mounted on the same end of the felled log (Wang 2013). The Hitman measures the frequency of multiple acoustic pulses and provides a weighted acoustic velocity value (V_R) via:

$$V_R = 2f_0L$$

Where V_R is acoustic velocity of the logs (m/s) measured by resonance approach, f_0 is the fundamental natural frequency of an acoustic wave signal (Hz) and L is the length of the log (m). Because the resonance approach measures hundreds of waves instead of just the fastest wave as measured by the time-of-flight approach the results tend to be more accurate (Wang 2013).

Nondestructive Evaluation of Lumber

Lumber has a long history of NDE through the visual grading process. The most common reasons lumber is degraded are for knots (size, location, and number), slope of grain, wane, and other physical deformities. Typical grades include Select Structural, No. 1, No. 2, No. 3 and Stud grades with the higher grades having higher stiffness and strength.

Acoustic velocity can be used to grade lumber using the resonance approach for felled logs (Hitman). Additionally the resonance can be measured by using different resonance approaches where an acoustic wave is made on one end of the lumber and the resonance is measured on the other end using a microphone. The microphone oscilloscope measures the frequency from the end of the lumber which is converted to the speed of the sound waves.

The transverse vibration method is also used to measure dynamic MOE for lumber. This method uses a tool called the E-computer (Metriguard), and involves resting each piece of lumber on fixed points with equal overhang on both sides. A downward tap on the wide face of the lumber allows the E-computer to measure the stiffness of the lumber by the frequency of oscillations. It is essential that lumber length and the span between the resting points remain constant for same sized lumber. Dynamic MOE is then calculated by:

$$\text{Dynamic MOE} = \frac{f_n^2 W L^3}{K b h^3}$$

Where f_n is the undamped natural frequency, W is the weight, L is the span, K is the adjustment constant, b is the width of the specimen, and h is the thickness.

This method has been used widely in research. Ross et al. (1991) found an r-value of 0.99 when comparing dynamic MOE from the E-computer and static bending MOE.

CHAPTER 3

MATERIALS AND METHODS

Stand Selection

This study is focused on loblolly pine which is one of the major species for the southern pine group. The area of focus is the Atlantic Coastal Plain in southeast Georgia. This area has some of the highest growth rates in the country as well as a history of plantation forestry management. The timber stands that were selected are managed by Plum Creek Timber Company. Five stands were chosen for the study. The stands vary in age from 24 to 33 years old. The stands were located in Glynn, Camden, and Wayne counties. A general silvicultural and management history is known for each stand. They have all been thinned at least once while some have been thinned twice. The stands have had varied degrees of management including site preparation, fertilization, competition control for woody and herbaceous competitors, and were planted with quality seedlings at approximately 1,550 trees per hectare.

Inventory

A total stand inventory was known for each stand, while a more specific plot inventory was taken around the sample trees. Plot locations were selected at random for each stand. At each plot location a specific number of trees were selected from 2.5 cm diameter classes between 21.6 cm and 36.8 cm, based on an average size distribution across the entire stand. The trees were selected by using a proportion of lumber feet per acre from the entire stand. There was more focus on larger diameter trees. Three stands had 21 trees, one stand had 20 trees, and one stand had 10 trees selected for harvest. At each plot location trees per hectare, basal area, tree

height, tree diameter, and height to live crown were taken. Stand inventory and tree selection data are presented in Table 3.1. The SI_{25} of the stands ranged from 25.3 m to 27.4 m.

Table 3.1: Stand inventory and sample tree data.

Stand	Age	Stand				Felled Trees		
		Site Index (m)	Quadratic Mean Diameter (cm)	Trees per Hectare	Basal Area (m ² /ha)	Number of Trees Felled	Diameter at Breast Height (cm)	Average Height (m)
S1	24	27.4	29.2	721	49	21	30.6	27.3
S2	25	27.1	30.1	415	30	20	30.9	27.3
S3	26	25.6	31.9	442	35	21	31.7	27.1
S4	27	26.2	30.4	442	32	21	30.9	25.7
S5	33	25.3	33.0	208	21	10	33.0	27.5

Tree Felling and Nondestructive Testing

A total of 93 trees were felled from the five stands. For this study, we used the Hitman to measure the acoustic velocity on tree-length specimens and individual logs. The Hitman was pressed against the butt end of a stem or log and the butt end is then struck with a hammer. The Hitman measures the frequency of acoustic waves over the known distance which can be used to calculate MOE. The longitudinal stress wave method was used on every tree and log in the study. We measured the frequency on the whole tree length up to a 12.7 cm diameter top which was consistent with lumber mill specifications. We then took a Hitman measurement of the tree at a maximum distance of 20.72 m up the tree. We repeated the process bucking off 5.2 m logs from the top down, which is a standard length for logs in southeastern US mills. Measurements were taken at a total length of 15.5 m, 10.4 m, and 5.2 m. We then took a Hitman measurement of each individual 5.2 m log from each tree.

Milling and Processing

Felled trees were bucked in the woods into three 5.2 m logs. 269 logs were marked to insure that each log would be tied back to the tree and position from which it came. The logs

were transported to a participating lumber mill where they ran through the head rig, gang saw, edger, and were sawn into 4.9 m lumber pieces. The logs were sawn into 2×4, 2×6, 2×8, and 2×10 lumber. The lumber was kiln-dried below 19 percent moisture content, then planed, and given a grade by Timber Products Inspection, Inc. certified graders. The logs resulted in 841 pieces of lumber in grades No. 1, No. 2, and No. 3. There were also several grade No. 4 lumber but these were not considered for this study due to their poor form and increased variability.

Another NDE method that was utilized in this study was visual grading of lumber. The most common reasons lumber is degraded are for knots (size, location, and number), wane, and other physical deformities. Graders assigned a number grade (1-4) to each lumber as they went through the milling process, 1 being the highest quality lumber, and 4 being the most degraded. These number grades are standard grades given to pine lumber in southeastern US mills. We used these grades to help predict static MOE and MOR. No. 4 lumber produced was due to the constraints of not running the lumber through the optimized trimmer and forcing nominal 2-inch material because the focus of the study was on structural dimensional lumber.

Nondestructive Physical Tests for Lumber

After the lumber were processed and visually graded, they were transported to the wood quality laboratory at the University of Georgia in Athens, Georgia. We took a number of physical attributes and measurements such as size measurements, weight, moisture content, and growth rings per inch from both ends of the lumber. We measured the average width, thickness, and the total length for each piece of lumber. Presence or absence of pith and knots were recorded for each lumber piece. We also used the Hitman again to measure the acoustic velocity for each individual lumber piece. The Hitman measurements of each lumber piece were compared to the Hitman reading from its respective log and tree. Each lumber piece was cut to

its testing span which included the largest defect of the lumber randomly located in the testing span.

For each lumber piece we also conducted two additional NDE tests. The PLG (Portable Lumber Grader) was used as a resonance test whereby a wave is initiated from one end of the lumber with a hammer to the other end and the frequency of the pulse is measured with a microphone. The microphone oscilloscope measures the frequency from the end of the lumber which is converted to the speed of the sound waves. This is another test of MOE.

The final NDE method used on each lumber is a transverse vibration method that also measures resonance. This method uses a tool called the E-computer (Metriguard), and involves resting each lumber on fixed points with equal overhang on both sides. For our testing we set the lumber on two static points to insure that there were approximately 2.5 cm of overhang on each side. A downward tap on the wide face of the lumber allows the E-computer to measure the stiffness of the lumber by the frequency of oscillations. It is essential that lumber length and the span between the resting points remain constant for same sized lumber. This method has been used widely in research. Ross et al. (1991) found an r-value of 0.99 when comparing dynamic MOE from the E-computer and static bending MOE.

The benefit of NDE methods is that it allows the tester to examine physical and mechanical properties of green wood or processed wood, without altering its end use. This is essential to wood manufacturers who might be reluctant to conduct testing which would render some of their product unusable. One objective of this study is to compare measures of MOE and MOR using NDE methods with static bending to determine what relationships might exist for intensively managed loblolly pine. This could help many of the players in the wood industry make more accurate predictions of wood quality whether in the green form or in an end product.

Static Bending

Nondestructive methods of testing for strength and stiffness can be useful tools for researchers, wood products companies, lumber grading inspectors, and even wood growers to predict final strength and stiffness of wood products, especially structural lumber. But short of a final destructive test, a true measure of MOE and MOR cannot be found. Static bending is a very common destructive evaluation method to determine the MOE and MOR of lumber or timbers.

Before each specimen is loaded into the static bending machine, a cross sectional area measurement was recorded. We measured each lumber three times, on both ends and in the middle, for depth and width; a total lumber length was also measured. Static bending of wood can be done using several different methods. We chose to use an edgewise destructive bending test according to ASTM D198 (2014) and ASTM D4761 (2013). The lumber were tested using a four-point loading test where the lumber is loaded into the machine resting on reaction plates at each end. Two equal amounts of force are then loaded on the lumber, using a beam and two load heads, creating a total of four points of contact. Each load head is a distance from its reaction equal to 1/3 of the lumber span (distance between reaction points). The pressure is applied in a downward motion bending the lumber until it comes to final failure. At this point the pressure is released and the two weights return to their resting position. This final destructive test gives a measure of bending strength, MOR, and static MOE, which can be compared to predictive values of dynamic MOE.

Lumber length for testing must be a standard length based on lumber dimensions. Lumber that have the load applied on the edge face must be tested at a span that is 17-21 times the depth of the lumber (ASTM D4761 2013). The lumber must be slightly longer than the span so that it does not slip off of the reaction plates. 2×4s were tested at a span of 1511 mm (depth

equal to 89 mm), 2×6s at a span of 2375 mm (depth equal to 140 mm), 2×8s at a span of 3131 mm (depth equal to 184 mm), and 2×10s at a span of 3994 mm (depth equal to 235 mm). When the lumber were loaded onto the machine the load heads were positioned so that they were 1/3 of the lumber span from the reaction plates. The reaction plates, where the lumber sat, are at least as wide as the lumber. To account for horizontal movement or twist, supports are used that help hold the lumber in place. For each test there were a minimum of two supports, one between each reaction plate and its closest load head. The supports should add enough rigidity to stop the lumber from twisting but not to interfere with flexure. The lumber were loaded into the machine with the tension (bottom) side being selected at random.

To measure the deflection of the lumber due to the weight that is being loaded onto it, we used a string pot deflectometer mounted to the bending machine directly beneath the testing specimens. This practice consists of putting a nail in the lumber at the intersection of the middle of the load span, the distance between the center of the two load heads, and the center of the lumber with regards to depth. The deflectometer can then be hooked to the nail. As the lumber starts to bend downwards the string will retract back into the deflectometer and until the lumber comes to final failure. This total displacement is measured and is used to calculate MOE.

The test was set up to last approximately one to two minutes for each piece of lumber. Running the bending test too fast may not allow for accurate deflection testing. Running the test at a slower rate would simply record many more deflection and load readings but would not greatly enhance the accuracy of the test.

In addition to maximum load and deflection data, we also recorded the location and type of each failure. There are four common types of failure when testing structural lumber. Tension failure is failure on the tension side of the testing specimen, or in this case the bottom of the

lumber. Compression failure occurs on the compression side, or in this case the top of the lumber. Failure could also occur as a combination of both tension and compression failure. The last type of failure that we recognized is shear which is a horizontal failure that starts at one end of the lumber and it typically occurs in the middle of the lumber piece. In addition to types of failure, we also recorded whether or not the predominant or final failure occurred at a knot or outside of a knot. Pictures were taken of each lumber to record the failure. At the end of the testing phase, each lumber's results could be traced back to the log, tree, and stand from which the lumber came.

Lumber Adjustments

Lumber design values are published, but not tested, at 15% MC, MOE is published at 21 to 1 span to depth ratio with uniform loading and deflection measured at the midspan, and F_b (bending strength) is published for SP at 3.66 m in length (ASTM D1990 2007; ASTM D2915 2010; Evans et al. 2001). To facilitate comparisons to the published lumber design values, a series of adjustments were made (due to the standards, the adjustments are done using U.S. units). The width of each piece was adjusted to 15% MC:

$$d_2 = d_1 \frac{1 - \frac{a - bM_2}{100}}{1 - \frac{a - bM_1}{100}}$$

Where M_1 is the measured moisture content, M_2 is 15% moisture content, d_1 is the width at the measured moisture content (M_1), d_2 is the width at 15% moisture content (M_2), a is 6.031 for width, and b is 0.215 for width for SP.

The MOE of each sample was adjusted to 15% MC then to third point uniform loading (MOE_{15}) (ASTM D1990 2007, ASTM D2915 2010). The adjustment of MC to 15% MC is:

$$S_2 = S_1 + \left\{ \frac{(S_1 - B_1)}{(B_2 - M_1)} \right\} (M_1 - M_2)$$

Where S_1 is the measured MOE at MC m , S_2 is the adjusted MOE at 15% MC, M_1 is the measured MC, M_2 is 15% MC, B_1 is coefficient 1 (1.857 for MOE), and B_2 is coefficient 2 (0.0237 for MOE) (ASTM D1990 2007). The adjustment from 17 to 1 span to depth ratio to uniform loading at a span to depth ratio of 21 to 1 is:

$$E_{ai2} = \frac{1 + K_1 \left(\frac{h}{L_1} \right)^2 \left(\frac{E}{G} \right)}{1 + K_2 \left(\frac{h}{L_2} \right)^2 \left(\frac{E}{G} \right)} E_{ai}$$

Where E_{ai} is the measured MOE value adjusted to 15% MC, E_{ai2} is the adjusted MOE value as per design values (MOE_{15}), K_1 is the factor for loading concentrated at third points with deflection measured at midspan ($K_1 = 0.939$), K_2 is the factor for uniform loading with deflection measured at midspan ($K_2 = 0.96$), h is the depth of the beam, L_1 is the total beam span between supports at 17 to 1 depth to span ratio, L_2 is the total beam span between supports at 21 to 1 depth to span ratio, E is the shear free modulus of elasticity, G is the modulus of rigidity, with E/G being equal to 0.0625 (ASTM D2915 2010).

For each $MOR > 2415$ psi, the MOR was adjusted to 15% MC (MOR_{15}) (ASTM D1990 2007):

$$S_2 = S_1 + \left\{ \frac{(S_1 - B_1)}{(B_2 - M_1)} \right\} (M_1 - M_2)$$

Where S_1 is the measured MOR at MC m , S_2 is the adjusted MOR at 15% MC, M_1 is the measured MC, M_2 is 15% MC, B_1 is coefficient 1 (2415 for MOR), and B_2 is coefficient 2 (40 for MOR) (ASTM D1990 2007).

To better facilitate comparisons of different size lumber because of the differences in tested and adjusted spans, the MOR_{15} values for each size were adjusted to the characteristic ($CMOR_{15}$) values (ASTM D1990 2014):

$$F_2 = F_1 \left(\frac{W_1}{W_2} \right)^w \left(\frac{L_1}{L_2} \right)^l$$

Where F_1 is the property at volume 1, F_2 is the property at volume 2, W_1 is the width at F_1 , W_2 is the width at F_2 , L_1 is length at F_1 , L_2 is the length at F_2 , w is 0.29, and l is 0.14 (ASTM D1990 2007). The $CMOR_{15}$ is defined as the 2×8 size (38 mm x 184 mm x 3.7 m) so W_2 is 7.25 in, and L_2 is 144 in.

The specific gravity (SG_x) was calculated from the weight, dimensions, and moisture content of each piece. Each SG_x was then adjusted to SG_{15} using the specific gravity and volumetric shrinkage values of loblolly pine as obtained from the Wood Handbook, using a fiber saturation point of 28.7%, and a scale factor to account for higher/lower shrinkage at higher/lower specific gravity of each piece compared to the tabular values (Glass and Zelinka 2010; Kretschmann 2010).

Statistical Analysis

Statistical analysis, including the resulting graphs, was done in R 3.0.1 statistics software program (R Core Team 2013) and the package "usdm" (Babak Naimi 2013) was also used. The mean of MOE_{15} , MOR_{15} , $CMOR_{15}$, and SG_{15} was calculated using the guidelines from ASTM D2915 (2010). Analysis of variance (ANOVA) at the 0.05 significance level was used to

determine significant differences in acoustic velocity by log position and by grade. It was also used to determine differences in grade produced by stand and by log, and differences in MOE_{15} , MOR_{15} , and $CMOR_{15}$ by log and by grade. ANOVA was also used to determine if MOE_{15} showed significant differences by stand. Tukey's test was also used to further determine which factors of a variable showed significant differences. Linear models were used to predict MOE_{15} (butt to log 3, butt to log 2, and individual logs) from Hitman values based on an in-woods approach and a mill approach. A more complex model that used Specific Gravity (SG_{15}) along with the Hitman values was also considered for each of the scenarios. R^2 was calculated to find the model which best predicts MOE.

CHAPTER 4

RESULTS AND DISCUSSION

Longitudinal Wave Stress

The Hitman measurements of acoustic velocity (sound wave generated by hammer tap on butt of log or stem) of individual logs and whole trees are presented in Table 4.1. A higher acoustic velocity will correspond to a higher MOE value. This data shows that on average the third log had the lowest acoustic velocity reading (3,202 m/s), which is to be expected due to a higher number of knots and more juvenile wood in the stem. The whole tree reading encompasses the third log and thus will also generally have a lower acoustic velocity than log 1 or 2. Log 1 (3,420 m/s) has a slightly higher acoustic velocity on average than log 2 (3,411 m/s). This agrees with results reported by Moore et al. (2008), who found that that MOE was higher in lumber cut from the first log than lumber from the second log in Scots Pine (*Pinus sylvestris*) found in Scotland. Specifically lumber from the butt log had an average value 1.24 GPa higher than lumber from the second log. Wang et al. (2013) found that MOE had a negative relationship with vertical log position ($R^2 = 0.58$) in Douglas-fir (*Pseudotsuga menziesii*), meaning that log MOE decreased from the butt log to the crown.

Table 4.1: Average acoustic velocity measurements (meters/second) from felled trees and individual logs.

	Stand 1	Stand 2	Stand 3	Stand 4	Stand 5	Overall
Hitman whole tree	3,325	3,197	3,464	3,295	3,465	3,338
Hitman log 1 & 2	3,390	3,276	3,584	3,398	3,546	3,429
Hitman log 1	3,394	3,255	3,565	3,394	3,548	3,420
Hitman log 2	3,406	3,260	3,557	3,346	3,535	3,411
Hitman log 3	3,173	3,068	3,339	3,157	3,311	3,202

The lumber pieces were aggregated by which log they came from to produce a true average of the Hitman measurements by log position and by grade. On average log 1 had an acoustic velocity reading of 3,420 m/s, compared to 3,411 m/s for log 2, and 3,202 m/s for log 3 (Figures 4.1). Log position was significant at the 0.05 level for determining the acoustic velocity (p-value= < 0.0001). Log 3 differed significantly at the 0.05 significance level from log 1 and 2 (p-values < 0.0001), but log 1 and log 2 showed no significant differences (p-value = 0.999). Grade was significant at the 0.05 level for determining acoustic velocity (p-value < 0.0001) (Figure 4.2). Grade No. 1 differed significantly from grade No. 2 and No.3 (p-values < 0.00015), but there was not a significant difference between No. 2 and No. 3 (p-value = 0.0721).

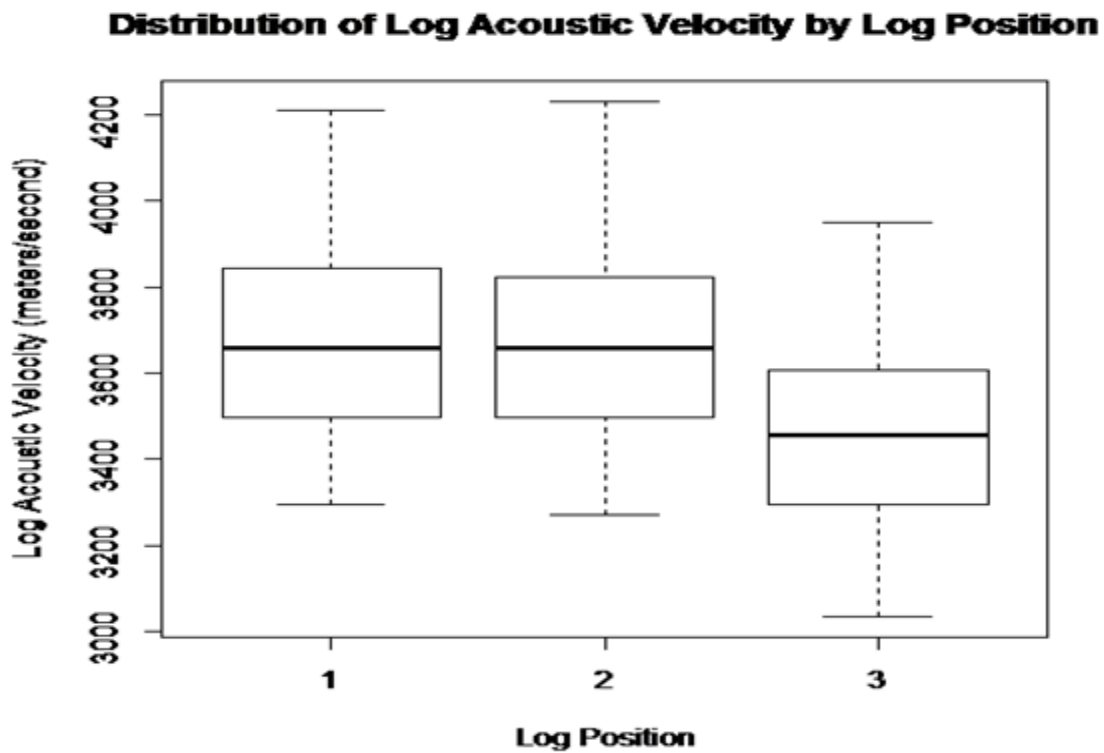


Figure 4.1: Log acoustic velocity based on log position within the stem (min, max, 1Q, 3Q, and median).

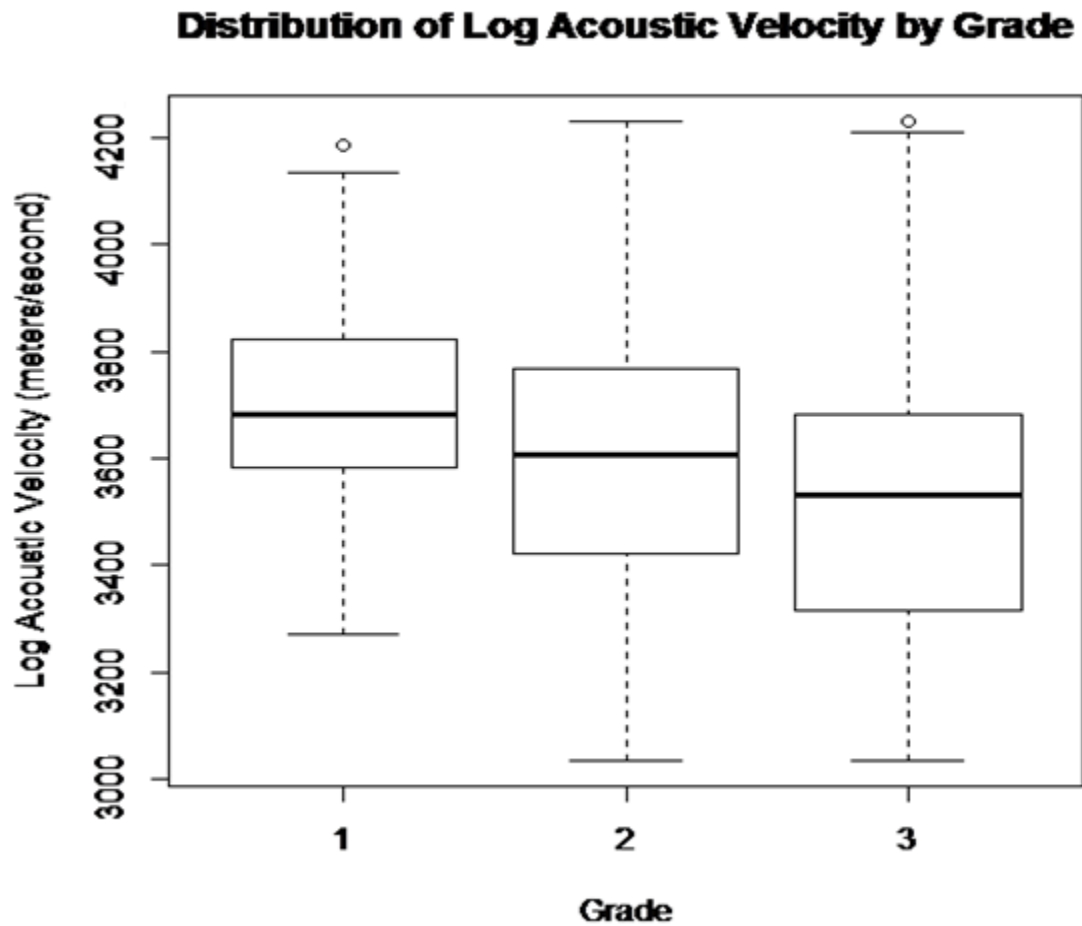


Figure 4.2: Log acoustic velocity by lumber grade (min, max, 1Q, 3Q, and median).

Grade Distribution

The grade distribution and percentage of lumber reaching each grade are broken down by log and stand (Table 4.2) Stand 5 had only ten trees harvested, therefore the actual numbers are lower though the percentages are still important to analyze. Overall there were 319 pieces of lumber that came from the first logs, compared to 311 pieces from second logs, and 211 pieces from third logs. There were 841 pieces of lumber from the five stands. There were 158 Grade No. 1 lumber pieces, 609 No. 2s, and 74 No. 3s. The breakdown of grades by log and stand show that very few grade No. 1 lumber are produced from logs 3. Of all grade No. 1 lumber, only 1.08% come from log 3. The majority of grade No. 1 lumber come from the first log (66.46%).

Also for most stands, logs 1-3 produce grade No. 2 logs at the highest rate. The exception to this rule is from Stand 5, which produced a higher percentage of grade No. 1 lumber from the first log.

Table 4.2: Breakdown of grade distribution of processed lumber by log position and stand.

Grade	Log	Stand 1		Stand 2		Stand 3		Stand 4		Stand 5		Overall	
		N	Percent	N	Percent	N	Percent	N	Percent	N	Percent	N	Percent
1	1	24	11.88%	22	12.02%	21	11.73%	15	8.77%	23	21.70%	105	12.49%
1	2	5	2.48%	8	4.37%	5	2.79%	4	2.34%	14	13.21%	36	4.28%
1	3	1	0.50%	1	0.55%	4	2.23%	0	0.00%	11	10.38%	17	2.02%
2	1	51	25.25%	44	24.04%	45	25.14%	47	27.49%	13	12.26%	200	23.78%
2	2	65	32.18%	54	29.51%	52	29.05%	54	31.58%	23	21.70%	248	29.49%
2	3	41	20.30%	36	19.67%	29	16.20%	35	20.47%	20	18.87%	161	19.14%
3	1	3	1.49%	4	2.19%	6	3.35%	1	0.58%	0	0.00%	14	1.66%
3	2	5	2.48%	9	4.92%	7	3.91%	5	2.92%	1	0.94%	27	3.21%
3	3	7	3.47%	5	2.73%	10	5.59%	10	5.85%	1	0.94%	33	3.92%
Total		202	100%	183	100%	179	100%	171	100%	106	100%	841	100%

One interesting observation is the relatively small number of grade No. 3 lumber (only 74). This could probably be attributed to larger knot size in the third and fourth logs, which produced a higher percentage of grade No. 4 lumber (although they were not considered in the study). Another reason could be a greater presence of wane in the lumber because all lumber were cut as nominal two-inch thickness lumber, instead of cutting some nominal one-inch thickness lumber where appropriate. Additionally, because of drying issues related to uneven lumber lengths, all lumber was kept to 16-ft lengths so the lumber did not pass thru the optimized trimmer. This again would cause a downgrade in much of the lumber from grade No. 3 to No. 4. The higher percentage of grade No. 1 lumber in Stand 5 can most likely be attributed to stand age. Stand 5 trees were 33 years old when harvested and would be expected to have a higher percentage of knot-free wood compared to the 24-27 year old stands. Significant differences were found in grades produced by stand (Table 4.3). Specifically, Stand 5 differed significantly from all other stands (p-values < 0.0001). All three logs were significantly different from each other in grades produced at the 0.05 significance level (p-value (1 and 2) < 0.0001, p-value (1 and 3) < 0.0001, p-value (2 and 3) = 0.0464) (Table 4.4). Log 1 would be expected to produce more grade No. 1 lumber than log 2, and the same for log 3.

Table 4.3: Average grade produced by stand.

Stand	Average Grade
1	1.926a
2	1.929a
3	1.961a
4	1.982a
5	1.566b
Overall	1.900

Significant differences between stands ($\alpha=0.05$) indicated by letters. Stands with same letters show no differences.

Table 4.4: Average grade produced by log position.

Log	Average Grade
1	1.715a
2	1.971b
3	2.076c
Overall	1.900

Significant differences between stands ($\alpha=0.05$) indicated by letters. Stands with same letters show no differences.

Mechanical Properties of Lumber

An analysis of variance was carried out to test significant differences in MOE_{15} (MOE adjusted to 15% moisture content) aggregated for whole logs, by stand. Table 4.5 shows the average MOE of all logs within a stand. Stands 1, 2, and 4 showed no significant differences in average MOE_{15} value produced (p -values > 0.226). Stands 3 and 5 showed no significant differences with each other (p -value = 0.831). One explanation for this trend is that both stand 3 and 5 had lower site indexes than stands 1, 2 or 4. These stands could have possibly put on more mature wood compared to juvenile wood because of their slightly lowered productivity.

Table 4.5: Average MOE_{15} , aggregated by log, for each stand.

Stand	MOE_{15} (GPa)
1	10.255a
2	10.107a
3	11.468b
4	10.606a
5	11.758b
Overall	10.746

Significant difference between stands ($\alpha=0.05$) indicated by letters. Stands with same letters show no differences.

A summary of MOE_{15} , MOR_{15} , and $CMOR_{15}$, by grade and log are presented in Table 4.6. Both grade and log are significant at the 0.05 significance level in determining MOE_{15} , MOR_{15} , and $CMOR_{15}$ (p -values < 0.0001). The interaction between grade and log is significant in determining MOR_{15} (p -value = 0.0258) and $CMOR_{15}$ (p -value = 0.0274) (Figures 4.3 and 4.4).

This interaction is not significant in determining MOE_{15} (p -value = 0.907) (Figure 4.5). Grade No. 1 lumber from log 3 has significantly higher MOR_{15} , and $CMOR_{15}$ values than do grades No. 2 and No. 3 lumber from log 3 (Figures 4.3 and 4.4). The pattern of interactions between log and grade appears to be decreasing MOR , MOE , and $CMOR$ from grade No. 1 to No.3, and decreasing MOR , MOE , and $CMOR$ from lumber in the butt log to lumber that comes from higher in the stem. Grade No. 1 logs do not appear to follow the same pattern. Instead they remain constant or slightly increase in strength properties from the second log to the third log. These observations do not follow the general pattern of decreasing strength and stiffness from the butt log to the crown that Wang et al. (2012) found in Douglas-fir. This could be attributed to less variability in grade No. 1 material due to smaller knot size or an insufficient sample size of grade No. 1 material from log 2 and 3.

Table 4.6: Mechanical properties of lumber by log position and grade.

Log	Grade	N	MOE_{15} (GPa)	MOR_{15} (MPa)	$CMOR_{15}$ (MPa)
1	1	105	12.4	47.7	44.4
1	2	200	11.7	46.4	42.9
1	3	14	11.2	44.4	39.3
2	1	36	11.0	43.5	38.9
2	2	248	10.7	37.1	33.7
2	3	27	9.2	32.7	28.1
3	1	17	10.5	45.4	38.7
3	2	161	9.1	33.3	28.6
3	3	33	8.8	29.0	24.5
Overall	1	158	11.8	46.4	42.4
Overall	2	609	10.5	38.8	35.0
Overall	3	74	9.2	33.2	28.4
Overall		841	10.5	39.9	35.5

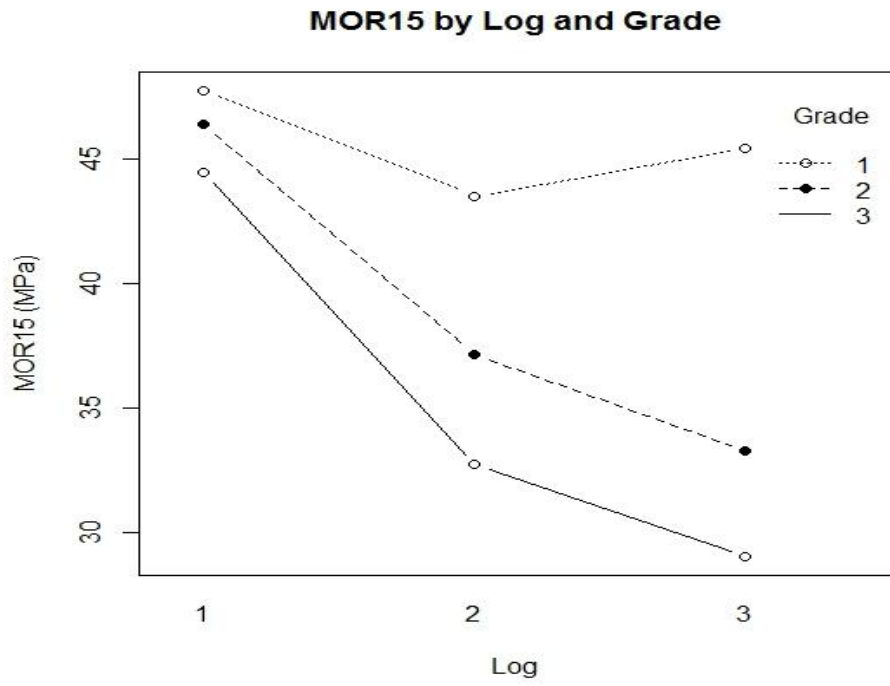


Figure 4.3: Interaction plot for MOR₁₅ between log position and grade.

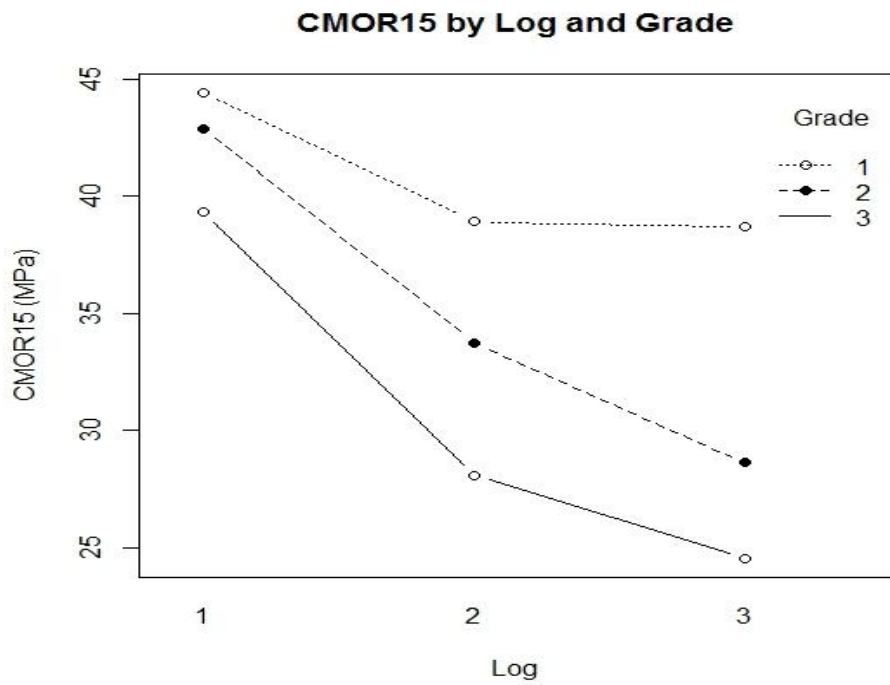


Figure 4.4: Interaction plot for CMOR₁₅ between log position and grade.

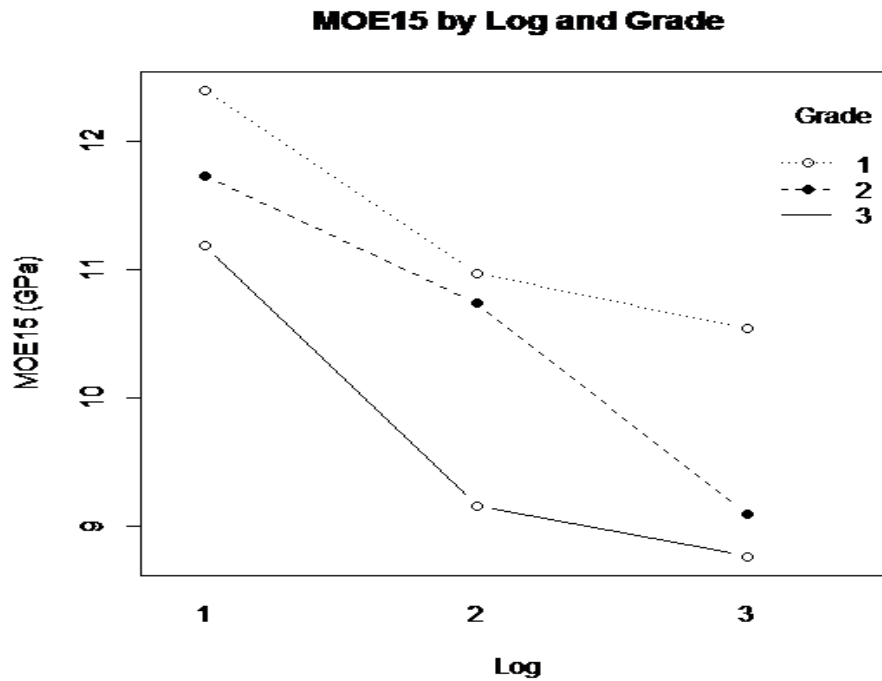


Figure 4.5: Interaction plot for MOE₁₅ between log position and grade.

Predicting MOE with Various NDE Tests

The three nondestructive evaluation tests can be used individually or in combination to help predict MOE₁₅ that was measured during the static bending test. For the Hitman and the PLG the predicted MOE was calculated based on the acoustic velocity reading and the density of the lumber. Three linear models were used to predict MOE₁₅ from each of the NDE tests. The models are ranked according to R² (Table 4.7). In addition a model predicting MOE₁₅ was constructed that used all three tests as variables.

Table 4.7: Prediction of MOE₁₅ using nondestructive lumber evaluation.

Dependent Variable	Independent Variable	R ²	Rank
MOE ₁₅	Lumber Hitman	0.64	3
MOE ₁₅	Lumber E-comp	0.69	2
MOE ₁₅	Lumber PLG	0.61	4
MOE ₁₅	Combined Model	0.69	1

The combined model and the E-computer model had the highest R^2 values (0.69) of any of the models. One reason that the E-computer might have outperformed the Hitman and the PLG reading is because the test design mimics a bending test whereas the acoustic velocity instruments do not. All three tests were relatively easy to set up and conduct, although the Hitman requires the least amount of equipment and handling because the test is conducted from only one end of the lumber.

Modeling MOE from Lumber NDE

The relationship between MOE_{15} and Hitman acoustic velocity of individual logs is presented in Figure 4.6. $R^2 = 0.52$. The relationship between MOE_{15} of all of the lumber in an individual tree and tree acoustic velocity is found in Figure 4.7. $R^2 = 0.55$. The whole tree model has a slightly higher coefficient of determination and this relationship appears similar across all ages. This is slightly surprising because whole tree acoustic velocity measurements would be expected to have more variation than log velocity due to a greater distance that the sound waves have to travel to take a reading.

Log Acoustic Velocity vs MOE15 by Log Position

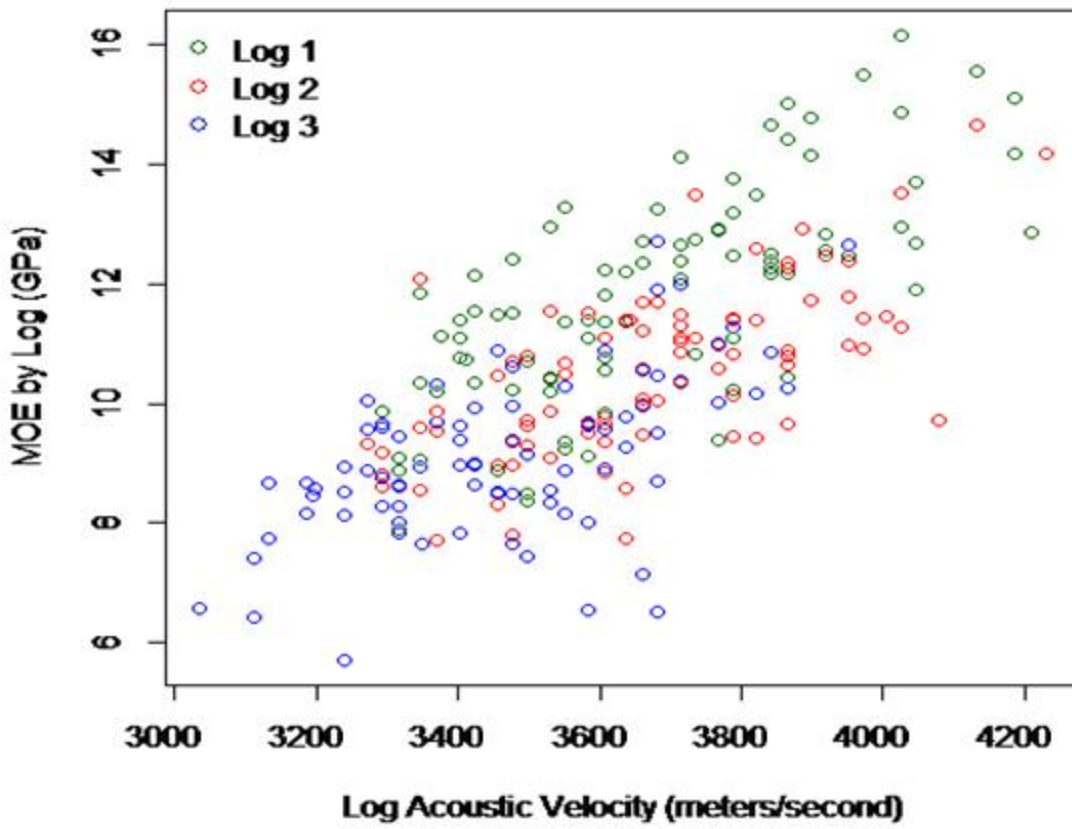


Figure 4.6: Relationship between log acoustic velocity and aggregate MOE₁₅ by log.

Tree Acoustic Velocity vs Tree MOE

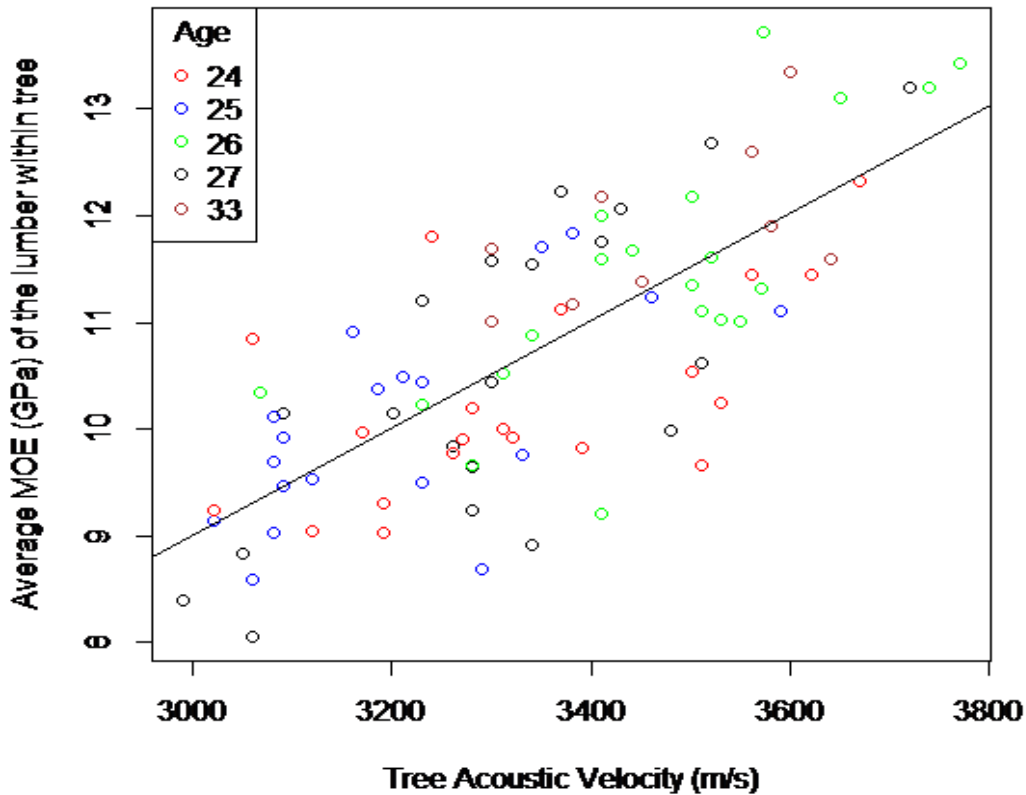


Figure 4.7: Relationship between acoustic velocity and aggregate MOE_{15} by tree.

Eight different models were tested to predict MOE_{15} from a number of variables that would be known either in the woods during harvest or that would be known at the mill during lumber processing. The first four models used a simple approach that predicts MOE_{15} from the Hitman acoustic velocity and additional covariates. The last four models use the same covariates but also add in wood density as a factor. Hitman acoustic velocity is now squared and multiplied by green density to more accurately reflect the relationship between MOE and acoustic velocity.

R^2 values and standard errors of each model are reported in Table 4.8. Model 1 is a whole tree model (logs 1-3) that predicts MOE_{15} from Hitman acoustic velocity and several in-woods

covariates to simulate what a logger or forester might know about the trees during harvest.

Model 2 is a whole tree model that predicts MOE₁₅ from Hitman acoustic velocity and several mill covariates to simulate what information a lumber mill would have during lumber processing.

Model 3 uses the same variables as model 2 but simply uses logs 1 and 2 due to the large branch size and other defects present in many of the third logs. Model 4 is an individual log model from

the mill perspective to better show the relationship of MOE₁₅ to each log position. Models 5-8

are replicates of the first four except that acoustic velocity is used along with wood density to calculate a Hitman MOE, which is used to predict MOE₁₅.

Table 4.8: R² values and residual standard errors for eight predictions of MOE₁₅.

	R ² Value	Std. Error
Model 1	0.6129	0.7830
Model 2	0.6149	0.8035
Model 3	0.5769	0.8238
Model 4	0.6861	1.0520
Model 5	0.6301	0.7655
Model 6	0.6672	0.7470
Model 7	0.6301	0.7703
Model 8	0.7058	1.0180

For each of the four scenarios, adding density as a factor increases the R² value and indicates a stronger relationship with MOE₁₅. Both model 4 and model 8 use log position as a factor. In both models log position was significant at the 0.05 level (p-values < 0.0001). Model 4 showed significant differences between log 1 and log 2 (p-value < 0.0001), log 1 and log 3 (p-value < 0.0001), but not log 2 and log 3 (p-value = 0.1319). Model 8 showed significant differences among all three log comparisons (p-values < 0.005). The modestly strong relationships in models 4, 6, and 8 indicate that a lumber mill could use a combination of Hitman acoustic velocity measurement, diameters, log position, and a density estimate to predict final lumber MOE₁₅. Models 3 and 7 indicate that ignoring the 3rd log in the model would not provide

a better estimate of MOE_{15} . On average, using log and tree characteristics that could be easily measured at a mill provide modestly better estimates of MOE_{15} than using information that would be readily available to loggers or procurement foresters.

CHAPTER 5

CONCLUSIONS

Due to the recent reduction in southern pine design values, it is important to determine the specific cause of these downward adjustments. The results of this study suggest that log position, age, and tree size all play a critical role in determining lumber MOE and MOR, or strength and stiffness. A reduction in MOE and MOR can most likely be attributed to an increase in the percentage of juvenile wood. Trees that were grown under intensive management practices typically have wider growth rings and are harvested at a younger age than in the past. Trees that grow faster have higher percentages of juvenile core wood which is usually less stiff and weaker than mature wood.

The results from this study suggest that lumber cut from intensively grown mature pine stands in the Coastal Plain of Georgia show significant differences in acoustic stiffness properties based on log position and the grade of processed lumber. Knowing which log the lumber came from can help predict final MOE and MOR. The results from this study agree with Moore et al. (2008) who found that MOE decreases as you move up the stem. Also using log acoustic wavelength tests (Hitman), as well knowing the age, DBH, log diameters, and log position, the MOE of lumber can be reasonably predicted.

Portable acoustic wavelength measuring devices could potentially be used, along with commonly known tree properties, to predict MOE and MOR of lumber. This could lead to more advanced product sorting at harvesting sites to insure that lower quality logs that would produce less desirable lumber are not sent to sawtimber mills. Alternately product sorting could potentially be used to charge a premium price on logs that are known to have high acoustic

velocity and that can be expected to produce lumber that exceed the current southern pine design value standards.

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